

10 January 2024

CTE announces the success of its €500 million bond issue

On 10 January 2024, CTE, Coentreprise de Transport d'Electricité (A- stable S&P) has successfully launched a senior bond issue for a nominal amount of 500 million euros, with a maturity of 12 years and a fixed coupon of 3.750%. The net proceeds of the bond issue will be used for CTE's general corporate purposes, including the refinancing of its €500 million bond issued in 2017 and redeemable in September 2024. ⁽¹⁾

Settlement and delivery will take place on 17 January 2024, the date on which the bond will be admitted to trading on the regulated market of Euronext Paris.

The bond is rated BBB+ by S&P.

About Coentreprise de Transport d'Electricité

Coentreprise de Transport d'Electricité is a holding company which owns 100% of the share capital of RTE Réseau de Transport d'Electricité.

Coentreprise de Transport d'Electricité is owned 50.1% by EDF, 29.9% by Caisse des Dépôts et Consignations and 20% by CNP Assurances.

www.ctelectricite.com

This press release is for information purposes only and none of the information contained herein constitutes an offer or an invitation to purchase securities of Coentreprise de Transport d'Electricité. If you wish to obtain further information about Coentreprise de Transport d'Electricité, please refer to the public documents filed in France with the Autorité des marchés financiers. A copy of the Prospectus will, following publication, be available for inspection at www.ctelectricite.com.

This press release does not constitute an offer or any solicitation by or on behalf of Coentreprise de Transport d'Electricité or any of its subsidiaries to subscribe for or purchase any securities in the United States within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended ("Regulation S"). The securities referred to in this document have not been and will not be registered under Regulation S and may not be offered or sold, directly or indirectly, in the United States or to or for the account or benefit of U.S. persons, as defined in Regulation S, registration under this act or any other available exemption therefrom. Coentreprise de Transport d'Electricité does not intend to register the Bonds, as defined below, in whole or in part in the United States or to make an offer to the public in the United States.

No communication or information relating to the issue by Coentreprise de Transport d'Electricité of the bonds referred to in this press release (the "Bonds") may be passed on to the public in any jurisdiction in which there is a registration requirement or in which any approval is required. No action has been or will be taken in any jurisdiction in which such registration or approval would be required. The issue or subscription of the Bonds may be subject to certain legal or regulatory restrictions in certain jurisdictions. Accordingly, Coentreprise de Transport d'Electricité

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accepts no liability for any breach by any person of such restrictions. This press release does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation").

The Bonds are being issued by way of placement to qualified investors only (as defined in point (e) of Article 2 of the Prospectus Regulation), in accordance with Article L. 411-2-1° of the French Monetary and Financial Code and other applicable laws and regulations, in France and outside France (excluding in particular the United States, Canada, Japan or Australia), without any offer to the public (other than qualified investors) in any country (including France). This press release may contain certain forward-looking statements. Although Coentreprise de Transport d'Electricité believes that these statements are based on reasonable assumptions as at the date of publication of this press release, they are by their nature subject to risks and uncertainties that could cause actual results to differ from those indicated or implied in such statements.